

## EAST Search History

| Ref # | Hits | Search Query   | DBs                    | Default Operator | Plurals | Time Stamp       |
|-------|------|--|------------------------|------------------|---------|------------------|
| L1    | 7    | ("5761442"   "5918217"   "5930762"   "6021397"   "6078904"   "6175824"   "6249775").PN. OR ("7246091").URPN.   | US-PGPUB; USPAT; USOCR | OR               | OFF     | 2008/09/10 13:23 |
| L2    | 0    | ("2003/0130923").URPN.   | USPAT                  | OR               | OFF     | 2008/09/10 13:23 |
| L3    | 104  | ("3634669"   "3697693"   "4007355"   "4334270"   "4346442"   "4376978"   "4597046"   "4642767"   "4648037"   "4722055"   "4742457"   "4752877"   "4774663"   "4868376"   "4876648"   "4885685"   "4910676"   "4933842"   "4953085"   "4989141"   "5025138"   "5101353"   "5126936"   "5132899"   "5148365"   "5220500"   "5222019"   "5227967"   "5237500"   "5454104"   "5471575"   "5523942"   "5563783"   "5590037"   "5592379"   "5644727"   "5692233"   "5784696"   "5806049"   "5812987"   "5819238"   "5839804"   "5864827"   "5864828"   "5875437"   "5884283"   "5884285"   "5884287"   "5911135"   "5911136"   "5913202"   "5918217"   "5930774"   "5930775"   "5933815"   "5978778"   "5987433"   "5987434"   "5991744"   "6003018"   "6012042"   "6012043"   "6018722"   "6021397").PN. OR ("6292787").URPN. | US-PGPUB; USPAT; USOCR | OR               | OFF     | 2008/09/10 13:23 |
| L4    | 40   | ("4346442"   "4742457"   "4823265"   "5774881"   "5784696"   "5799287"   "5806047"   "5806048"   "5806049"   "5812988"   "5819238"   "5946667"   "5999918"   "6003018"   "6021397").PN. OR ("6275814").URPN.   | US-PGPUB; USPAT; USOCR | OR               | OFF     | 2008/09/10 13:23 |

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|----|-----|--|---------------------------|----|-----|---------------------|
| L5 | 40  | ("5126936"   "5148365"  <br>"5729700"   "5761442"  <br>"5799287"   "5812987"  <br>"5812988"   "5819238"  <br>"5884287").PN. OR<br>("6003018").URPN.  | US-PGPUB;<br>USPAT; USOCR | OR | OFF | 2008/09/10<br>13:24 |
| L6 | 172 | ("3634669"   "3697693"  <br>"4007355"   "4334270"  <br>"4346442"   "4376978"  <br>"4597046"   "4642767"  <br>"4722055"   "4742457"  <br>"4752877"   "4774663"  <br>"4868376"   "4876648"  <br>"4885685"   "4910676"  <br>"4933842"   "4953085"  <br>"4989141"   "5025138"  <br>"5101353"   "5126936"  <br>"5132899"   "5148365"  <br>"5220500"   "5222019"  <br>"5227967"   "5237500"  <br>"5454104"   "5471575"  <br>"5523942"   "5563783"  <br>"5590037"   "5592379"  <br>"5644727"   "5692233"  <br>"5784696"   "5812987"  <br>"5839804"   "5864827"  <br>"5864828"   "5875437"  <br>"5884285"   "5884287"  <br>"5911135"   "5911136"  <br>"5918217").PN. OR<br>("6021397").URPN. | US-PGPUB;<br>USPAT; USOCR | OR | OFF | 2008/09/10<br>13:24 |
| L7 | 3   | ("2003/0126054").URPN.   | USPAT                     | OR | OFF | 2008/09/10<br>13:24 |
| L8 | 8   | ("5761442"   "5784696"  <br>"5812987"   "5864828"  <br>"5884285"   "5987433"  <br>"6018722").PN. OR<br>("6912509").URPN.   | US-PGPUB;<br>USPAT; USOCR | OR | OFF | 2008/09/10<br>13:24 |
| L9 | 46  | ("4122523"   "4256925"  <br>"4672536"   "4744026"  <br>"4852001"   "4896369"  <br>"4912656"   "5031089"  <br>"5053970"   "5111391"  <br>"5128860"   "5148370"  <br>"5153877"   "5202993"  <br>"5210872"   "5212791"  <br>"5216427"   "5216593"  <br>"5241465"   "5270920"  <br>"5291397"   "5319781"  <br>"5325525"   "5367687"  <br>"5406476"   "5432887").<br>PN. OR ("5619695").<br>URPN.   | US-PGPUB;<br>USPAT; USOCR | OR | OFF | 2008/09/10<br>13:24 |

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| L10 | 14       | ("20020059126"  <br>"20020138386"  <br>"5255347"   "5761442"  <br>"5812988"   "5986673"  <br>"6018722"   "6021397"  <br>"6078904"   "6125355"  <br>"6195659"   "6473084").<br>PN. OR ("6907403").<br>URPN. | US-PGPUB;<br>USPAT; USOCR                       | OR | OFF | 2008/09/10<br>13:24 |
| S1  | 129944   | (performance or return)<br>near3 (data or rate)  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>15:49 |
| S2  | 1        | "20030130923"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>10:24 |
| S3  | 37       | "6003018"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>10:27 |
| S4  | 101      | "6021397"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>10:29 |
| S5  | 42       | "6078904"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>10:31 |
| S6  | 38       | "6125355"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>10:31 |
| S7  | 1        | "6912509"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>15:48 |
| S8  | 4        | allocation with<br>(percentage or percent or<br>share) with increment<br>same alternative  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>15:53 |
| S9  | 25       | allocation with<br>(percentage or percent or<br>share) with increment  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:05 |
| S10 | 190      | (set or setting or determin<br>\$4 or mak\$3) with<br>(contribution or allocation)<br>with increment   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:12 |
| S11 | 12883455 | @ad< "20020814"  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:08 |

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| S12 | 104   | S10 and S11  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:10 |
| S13 | 1473  | (705/36R).CCLS.  | US-PGPUB;<br>USPAT; USOCR                       | OR | OFF | 2007/08/23<br>16:09 |
| S14 | 0     | S12 and S13  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:09 |
| S15 | 50965 | ("705").CLAS.  | US-PGPUB;<br>USPAT; USOCR                       | OR | OFF | 2007/08/23<br>16:09 |
| S16 | 0     | S14 and S15  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:10 |
| S17 | 2     | S12 and S15  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:11 |
| S18 | 134   | (set or setting or determin<br>\$4 or mak\$3) with<br>(allocation) with increment  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:16 |
| S19 | 72    | S18 and S11  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:12 |
| S20 | 17    | (set or setting or determin<br>\$4 or mak\$3) with<br>(allocation) with increment<br>and (fianc\$4 or stock or<br>trad\$3 or fund) | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:17 |
| S21 | 4     | S20 and S11  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:17 |
| S22 | 66882 | CIF or "collective<br>investment fund"   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>16:54 |
| S23 | 2     | S22 and S11 and S13  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>17:07 |
| S24 | 1570  | allocation with<br>(percentage or percent)   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>17:08 |
| S25 | 271   | determin\$4 with allocation<br>with (percentage or<br>percent)   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/23<br>17:08 |

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| S26 | 40   | determin\$4 with allocation with (percentage or percent) with (increment or step)    | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/23<br>17:11 |
| S27 | 21   | S26 and S11  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/23<br>17:09 |
| S28 | 20   | allocation with (percentage or percent) with increment                               | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/23<br>17:12 |
| S29 | 167  | "variable annuity"   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/23<br>17:51 |
| S30 | 0    | S13 and S11 and "L167"   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/23<br>17:51 |
| S31 | 26   | S13 and S11 and S29  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/23<br>17:52 |
| S32 | 0    | all with possible with allocation with alternative                                   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:42 |
| S33 | 0    | all with allocation with alternative   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:42 |
| S34 | 1903 | allocation with alternative  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:42 |
| S35 | 109  | allocation with alternative with possible  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:43 |
| S36 | 72   | allocation with alternative with possible and @ad< "20020814"                        | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:50 |
| S37 | 0    | all with allocation same invesment and @ad< "20020814"                               | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:51 |
| S38 | 0    | all with allocation same (invesment or trad\$3 or stock or fund) and @ad< "20020814" | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON | 2007/08/27<br>10:52 |

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| S39 | 0    | all same allocation same (investment or trad\$3 or stock or fund) and @ad< "20020814"   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 10:52 |
| S40 | 1292 | allocation same (investment or trad\$3 or stock or fund) and @ad< "20020814"  | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 10:53 |
| S41 | 28   | (available or attainable or obtainable or accessible or applicable) with allocation same (investment or trad\$3 or stock or fund) and @ad< "20020814" | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 11:03 |
| S42 | 0    | "all possible allocation" and @ad< "20020814"   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 11:03 |
| S43 | 0    | "all possible allocation"   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 11:03 |
| S44 | 568  | "possible allocation"   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 11:03 |
| S45 | 327  | "possible allocation" and @ad< "20020814"   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 11:04 |
| S46 | 0    | (705/36).CCLS.  | US-PGPUB; USPAT; USOCR                 | OR | OFF | 2007/08/27 11:04 |
| S47 | 1473 | (705/36R).CCLS.   | US-PGPUB; USPAT; USOCR                 | OR | OFF | 2007/08/27 11:04 |
| S48 | 5    | S45 and S47   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 13:35 |
| S49 | 168  | weighted near average with return   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 13:36 |
| S50 | 73   | weighted near average with return and @ad< "20020814"   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 14:18 |
| S51 | 473  | analysis with period with measure   | US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO | OR | ON  | 2007/08/27 14:18 |

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| S52 | 17       | analysis near3 period<br>near3 measure and<br>@ad< "20020814"                   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>15:19 |
| S53 | 0        | past with fourty with years<br>with performance                                 | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>15:19 |
| S54 | 18       | past with "40" with years<br>with performance                                   | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>15:59 |
| S55 | 1        | return with average with<br>weighted with "asset size"                          | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:01 |
| S56 | 1        | return with weighted with<br>"asset size"                                       | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:01 |
| S57 | 44       | return with weighted with<br>asset  | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:01 |
| S58 | 16       | return with weighted with<br>asset and<br>@ad< "20020814"                       | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:04 |
| S59 | 0        | return with weighted with<br>asset with size and<br>@ad< "20020814"             | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:05 |
| S60 | 99       | return with weighted with<br>value and<br>@ad< "20020814"                       | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:05 |
| S61 | 4        | return with weighted with<br>"market value" and<br>@ad< "20020814"              | US-PGPUB;<br>USPAT;<br>USOCR; FPRS;<br>EPO; JPO | OR | ON  | 2007/08/27<br>16:05 |
| S62 | 0        | compar\$ with (allocation<br>or portfolio) same sector\$<br>same "all possible" | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT        | OR | OFF | 2008/08/07<br>15:01 |
| S63 | 148      | compar\$ with (allocation<br>or portfolio) same sector\$                        | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT        | OR | OFF | 2008/08/07<br>15:01 |
| S64 | 25315263 | @ad< "20020814"   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT        | OR | OFF | 2008/08/07<br>15:02 |
| S65 | 55       | S63 and S64   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT        | OR | OFF | 2008/08/07<br>15:02 |

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| S66 | 253      | (compar\$ or optimum or optimal or optimiz\$) with (portfolio or allcation or combination) same sector        | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/07<br>16:39 |
| S67 | 152      | S66 and S64   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/07<br>16:39 |
| S68 | 98       | "6078904" "6125355"   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/07<br>17:33 |
| S69 | 167      | (all or alternative or different) near3 (combination or combo) same sector                                    | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>11:34 |
| S70 | 25315352 | @ad< "20020814"   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>11:35 |
| S71 | 94       | S69 and S70   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>11:35 |
| S72 | 61160    | ("705").CLAS.   | US-PGPUB;<br>USPAT;<br>USOCR;<br>DERWENT | OR | OFF | 2008/08/11<br>13:53 |
| S73 | 167      | (all or alternative or different) near3 (combination or combo) same sector                                    | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>13:53 |
| S74 | 25315352 | @ad< "20020814"   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>13:53 |
| S75 | 94       | S73 and S74   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>13:53 |
| S76 | 3        | S72 and S75   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/11<br>13:53 |
| S77 | 103      | (finger near print) and (iris near print) and biometric and (verfication or identification or authentication) | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/13<br>10:31 |
| S78 | 26805709 | @ad< "20030624"   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/13<br>10:32 |
| S79 | 35       | S77 and S78   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/13<br>10:32 |
| S80 | 3        | "9823062"   | US-PGPUB;<br>USPAT; EPO;<br>JPO; DERWENT | OR | OFF | 2008/08/13<br>16:25 |



9/10/2008 1:25:49 PM

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